

# British Polythene Pension Scheme

## Expression of Wish

**PLEASE READ the special notes on the back of this form before completing it, using CAPITAL LETTERS**

Surname .....

First name(s) .....

Mr/Mrs/Miss/Ms ..... National Insurance Number .....

Employing Company .....

In the event of my death, I wish the Trustee of the British Polythene Pension Scheme (the "Trustee") to exercise its discretion so that any lump sum death benefit will be paid to or for the benefit of the following people in the proportions shown.

<b>1.</b>	Name .....	<b>2.</b>	Name .....
	Address .....		Address .....
	.....		.....
	.....		.....
	.....		.....
	Relationship .....		Relationship .....
	Proportion (%) .....		Proportion (%) .....
<b>3.</b>	Name .....	<b>4.</b>	Name .....
	Address .....		Address .....
	.....		.....
	.....		.....
	.....		.....
	Relationship .....		Relationship .....
	Proportion (%) .....		Proportion (%) .....

I understand that this is only an expression of my wishes which is not binding on the Trustee. It may be revoked or revised at any time in a further form or letter from me.

**Signed** ..... **Date** .....

Please return this form to the administration team at Hymans Robertson, 20 Waterloo Street, Glasgow, G2 6DB

## Special Notes

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1. Under present law, the lump sum death benefits can be paid at the discretion of the Trustee direct to your beneficiaries free of tax. Your beneficiaries are defined in the Rules and include your relatives and dependants.
2. You should tell the Trustee whom you wish to be treated as your beneficiary(ies) by filling in the Expression of Wish Form. The Trustee will give every consideration to your wishes before paying any lump sums but your nomination is not legally binding on them.
3. You can change your nomination whenever you want and should always keep your Expression of wish Form up to date.
4. If you don't tell the Trustee whom you want the death benefits paid to, they can only pay them to someone who was a relative, financially dependent on you or nominated in your will.
5. Although the form allows space for up to 4 nominations, there is no restriction on the number of people you can nominate. Please write a letter to the Trustee if the form does not meet your needs. Please make sure the proportions add up to 100%.
6. Personal data will be held, processed and shared by the Trustee in accordance with the Privacy Statement issued by the Trustee dated May 2018. A copy of the Privacy Statement is available from Hymans Robertson on request.